

Market/Equity Linked Debenture Valuation

Issuer: PCR Investments Ltd.

1. Security Details:

Valuation as on March 10, 2017				Valuation per Rs 100 Face Value			
Series	ISIN Code	Reference Asset	Issue Date	Maturity Date	Face Value per Debenture	Valuation as on Present Week	Valuation as on Previous Week
Series I	INE488N07076	Apollo Hospitals Enterprise Ltd.	30 Nov 2013	29 Dec 2018	Rs 10,00,000	134.68	135.50
Series II	INE488N07084	Apollo Hospitals Enterprise Ltd.	30 Nov 2013	29 Dec 2018	Rs 10,00,000	134.68	135.50

2. Security Historical Prices:
a. Series I:

Series I	
Date	Value
06-Dec-2013	100.13
13-Dec-2013	100.02
20-Dec-2013	100.28
27-Dec-2013	102.57
03-Jan-2014	102.93
10-Jan-2014	102.39
17-Jan-2014	102.72
24-Jan-2014	103.11
31-Jan-2014	103.01
07-Feb-2014	103.43
14-Feb-2014	102.88
21-Feb-2014	102.79
28-Feb-2014	103.31
07-Mar-2014	102.76
14-Mar-2014	102.40
21-Mar-2014	103.23
28-Mar-2014	103.64
04-Apr-2014	103.51
11-Apr-2014	103.56
21-Apr-2014	103.64
25-Apr-2014	103.71
2-May-2014	104.22
9-May-2014	104.71
16-May-2014	105.08
23-May-2014	104.66
30-May-2014	104.65
06-June-2014	105.84

13-June-2014	106.58
20-June-2014	106.54
27-June-2014	106.56
04-July-2014	108.17
11-July-2014	107.77
18-July-2014	108.87
25-July-2014	108.02
01-Aug-2014	107.59
08-Aug-2014	108.02
14-Aug-2014	110.08
22-Aug-2014	110.27
28-Aug-2014	111.03
05-Sep-2014	111.00
12-Sep-2014	111.31
19-Sep-2014	111.19
26-Sep-2014	110.35
01-Oct-2014	110.80
10-Oct-2014	109.95
17-Oct-2014	109.47
27-Oct-2014	110.88
31-Oct-2014	111.40
07-Nov-2014	112.30
14-Nov-2014	111.58
21-Nov-2014	113.11
28-Nov-2014	112.79
05-Dec-2014	112.85
12-Dec-2014	112.73
19-Dec-2014	113.25
26-Dec-2014	112.75
02-Jan-2015	112.88
09-Jan-2015	112.97

16-Jan-2015	114.11
23-Jan-2015	115.86
30-Jan-2015	116.28
06-Feb-2015	115.72
13-Feb-2015	116.36
20-Feb-2015	117.04
27-Feb-2015	116.73
06-Mar-2015	118.28
13-Mar-2015	118.11
20-Mar-2015	118.67
27-Mar-2015	118.06
01-Apr-2015	118.64
10-Apr-2015	118.91
17-Apr-2015	118.04
24-Apr-2015	117.87
30-Apr-2015	115.48
08-May-2015	116.48
15-May-2015	117.64
22-May-2015	118.69
29-May-2015	117.37
05-Jun-2015	117.25
12-Jun-2015	117.11
19-Jun-2015	118.48
26-Jun-2015	119.49
03-Jul-2015	119.52
10-Jul-2015	120.08
16-Jul-2015	120.80
24-Jul-2015	121.12
31-Jul-2015	121.01
07-Aug-2015	122.21
14-Aug-2015	121.23

21-Aug-2015	120.66
28-Aug-2015	121.42
04-Sep-2015	121.14
11-Sep-2015	122.16
18-Sep-2015	122.31
25-Sep-2015	123.01
01-Oct-2015	123.63
09-Oct-2015	123.96
16-Oct-2015	123.94
22-Oct-2015	123.30
30-Oct-2015	122.44
06-Nov-2015	123.11
13-Nov-2015	121.73
20-Nov-2015	123.23
27-Nov-2015	123.40
04-Dec-2015	124.02
11-Dec-2015	124.47
18-Dec-2015	125.56
24-Dec-2015	125.59
01-Jan-2016	126.11
08-Jan-2016	125.50
15-Jan-2016	125.07
22-Jan-2016	125.81
29-Jan-2016	126.98
05-Feb-2016	126.93
12-Feb-2016	126.36
19-Feb-2016	126.89
26-Feb-2016	127.14
04-Mar-2016	126.97
11-Mar-2016	127.21
18-Mar-2016	127.11

23-Mar-2016	127.17
01-Apr-2016	126.71
08-Apr-2016	127.23
15-Apr-2016	127.04
22-Apr-2016	127.38
29-Apr-2016	126.77
06-May-2016	127.30
13-May-2016	127.31
20-May-2016	127.85
27-May-2016	128.08
03-Jun-2016	128.56
10-Jun-2016	128.55
17-Jun-2016	127.66
24-Jun-2016	128.03
01-Jul-2016	128.63
08-Jul-2016	129.50
15-Jul-2016	129.83
22-Jul-2016	129.23
29-Jul-2016	129.89
05-Aug-2016	130.08
12-Aug-2016	131.15
19-Aug-2016	130.95
26-Aug-2016	130.43
02-Sep-2016	130.99
09-Sep-2016	130.80
16-Sep-2016	130.10
23-Sep-2016	130.90
30-Sep-2016	130.60
07-Oct-2016	130.89
14-Oct-2016	134.19
21-Oct-2016	135.15

28-Oct-2016	134.74
04-Nov-2016	133.82
11-Nov-2016	133.56
18-Nov-2016	132.20
25-Nov-2016	132.49
02-Dec-2016	132.52
09-Dec-2016	133.27
16-Dec-2016	133.21
23-Dec-2016	131.50
30-Dec-2016	132.67
06-Jan-2017	133.20
13-Jan-2017	133.13
20-Jan-2017	132.49
27-Jan-2017	134.46
03-Feb-2017	135.33
10-Feb-2017	134.59
17-Feb-2017	135.78
23-Feb-2017	137.03
03-Mar-2017	135.50

b. Series II:

Series II	
Date	Value
06-Dec-2013	100.13
13-Dec-2013	100.02
20-Dec-2013	100.28
27-Dec-2013	102.57
03-Jan-2014	102.93
10-Jan-2014	102.39
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30-May-2014	104.65
06-June-2014	105.84
13-June-2014	106.58
20-June-2014	106.54
27-June-2014	106.56
04-July-2014	108.17
11-July-2014	107.77
18-July-2014	108.87
25-July-2014	108.02
01-Aug-2014	107.59
08-Aug-2014	108.02
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16-Jul-2015	120.80
24-Jul-2015	121.12
31-Jul-2015	121.01
07-Aug-2015	122.21
14-Aug-2015	121.23
21-Aug-2015	120.66
28-Aug-2015	121.42
04-Sep-2015	121.14
11-Sep-2015	122.16
18-Sep-2015	122.31
25-Sep-2015	123.01
01-Oct-2015	123.63
09-Oct-2015	123.96
16-Oct-2015	123.94
22-Oct-2015	123.30
30-Oct-2015	122.44
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Disclaimer: Market/ Equity Linked Debenture Valuation provided by the Valuation Agent reflect the Valuation Agent's opinion on the value of the Market Linked Debentures on the valuation date and does not constitute an audit of the Issuer by the valuation Agent. The Valuation is based on the information obtained from the issuer and other reliable sources, which are deemed to be accurate. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the debenture. The Valuation does not comment on the market price of the Market/Equity Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer /users/ investors of the Valuation. In the event of early redemption /buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant offer document.